

## ACCOUNT DETAILS

Account No:

Account Name:

## AUTHORISED AGENT AND INDEMNITY

Please carefully read and acknowledge the following Authorised Agent Indemnity conditions and indicate the relevant level of Authorisation you are prepared to give to your Authorised Agent.

- Where applicable, an Authorised Agent appointed by you permits the person to whom the authorisation has been granted to undertake the following actions:
  - to acquire, buy, deal with, dispose or sell any Traded Products;
  - to make and receive payment for any transactions in the name of the account holder; and
  - to receive, hold, arrange custody of and deliver other evidence of title to Traded Products in the account holder's name.
- Patersons accepts no responsibility for actions of any Authorised Agent. Patersons does not provide any personal advice in relation to an account operated by an Authorised Agent who is an AFS licensee. Any general advice provided by Patersons to the Authorised Agent is intended for use by the Authorised Agent only and may not be passed on without Patersons consent.
- You agree to indemnify Patersons and keep Patersons indemnified against any losses, damages, costs and expenses, of any character incurred as a result of the actions of the Authorised Agent or refusing to act on the instructions of the Authorised Agent.

## AUTHORISED AGENT DETAILS

An Authorised Agent is a person, other than the account holder(s), from whom you authorise Patersons to accept instructions on this account until revoked in writing. An Authorised Agent can be a family member (e.g. husband, sister, uncle), someone who holds a Power of Attorney, your accountant, or representative of the Authorised Agent's company (e.g. a representative of your financial planner), but NOT your Patersons adviser.

Title:  Given name(s) *(do not use initials)*:

Surname:

Relationship:

Address:

Suburb:

State:  Postcode:

Country (if not Australia):

Business Phone: (  )  Business Facsimile: (  )

Mobile:

Email:

Copy of Confirmations to be emailed to Authorised Agent:  Yes Email:

## SIGNATURES

### AUTHORISED AGENT

SIGN HERE

PRINT HERE

### DATE SIGNED

### ACCOUNT HOLDER #1 OR DIRECTOR / SOLE DIRECTOR

SIGN HERE

PRINT HERE

### DATE SIGNED

### ACCOUNT HOLDER #2 OR DIRECTOR / SECRETARY

SIGN HERE

PRINT HERE

### DATE SIGNED

### ACCOUNT APPLICANT #3 OR DIRECTOR / SECRETARY

SIGN HERE

PRINT HERE

### DATE SIGNED

All account holders must sign. Companies must have 2 signatures & each signatory must state their position. In the case of Sole Directorship & Company Secretary this must be stated.

### IMPORTANT NOTE

If Power of Attorney, please include an original certified copy of the Power of Attorney with this application. Original Certified ID of Authorised Agent/s MUST be attached.



#### Western Australia

##### Perth Office

Level 23, Exchange Plaza,  
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##### Albany Office

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##### Bunbury Office

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##### Busselton Office

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##### Mt Waverley Office

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#### Cairns Office

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#### Australian Capital Territory

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#### Patersons Securities Limited

ABN 69 008 896 311  
AFSL No. 239 052  
Participant of ASX Group;  
Securities & Derivatives Industry  
Association Principal Member;  
Financial Planning Association  
Principal Member